



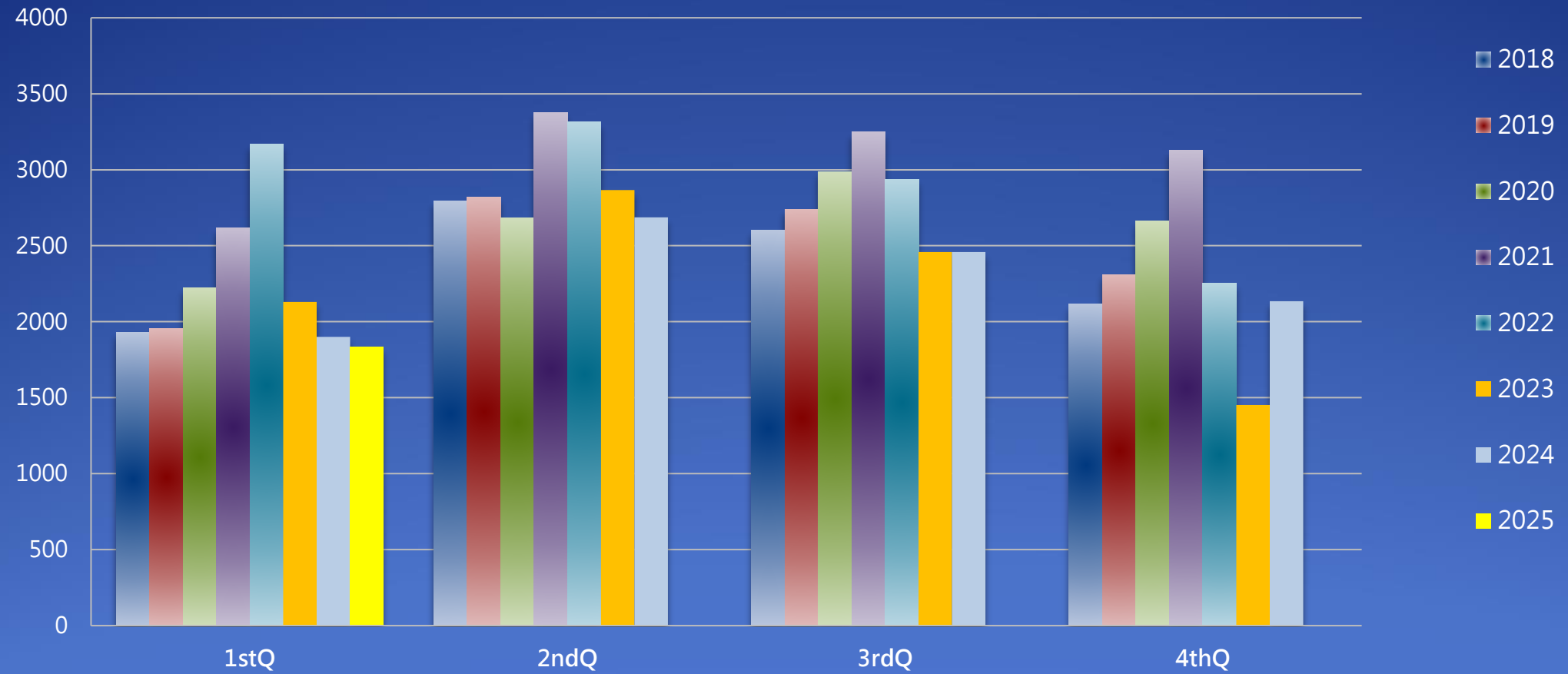
PAR Market Snapshot 04.14.25

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April Market Highlights

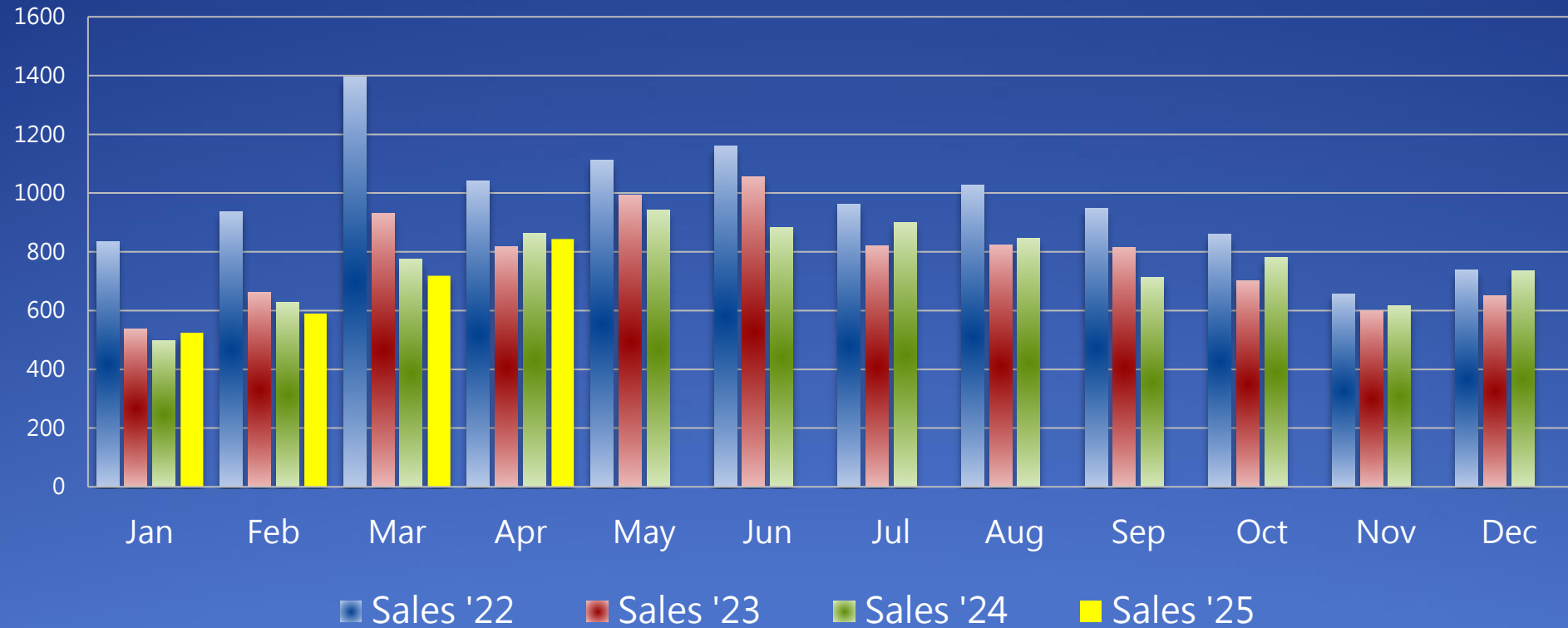
- Total sales for April were up 17% compared to March, with sales improving across all price ranges
- Residential & Condo inventory also continued to improve, with inventory for both at their highest level in 5 years
- There were 19 fewer pending sales in April compared to the prior month

Quarterly Sales 2018- 2025



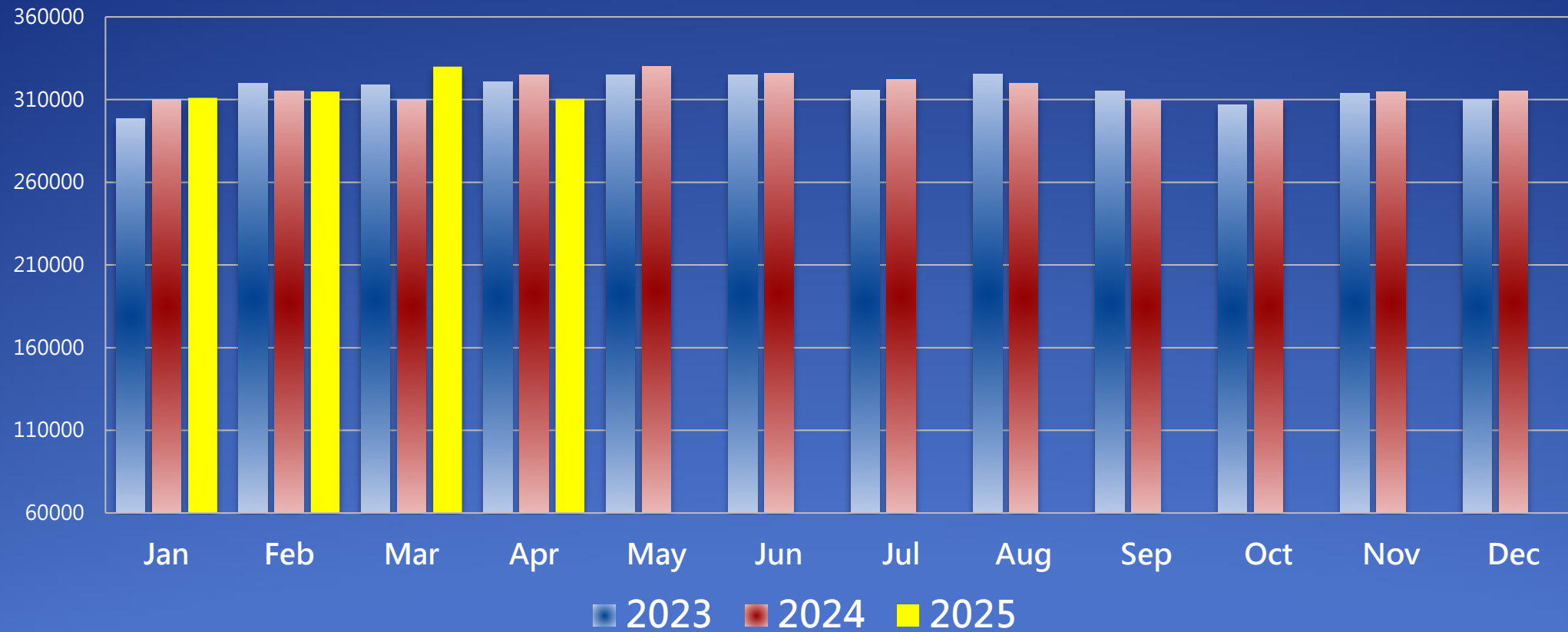
Monthly Sales 2022 - 2025

Apr '24 - 863 Apr '25 - 844

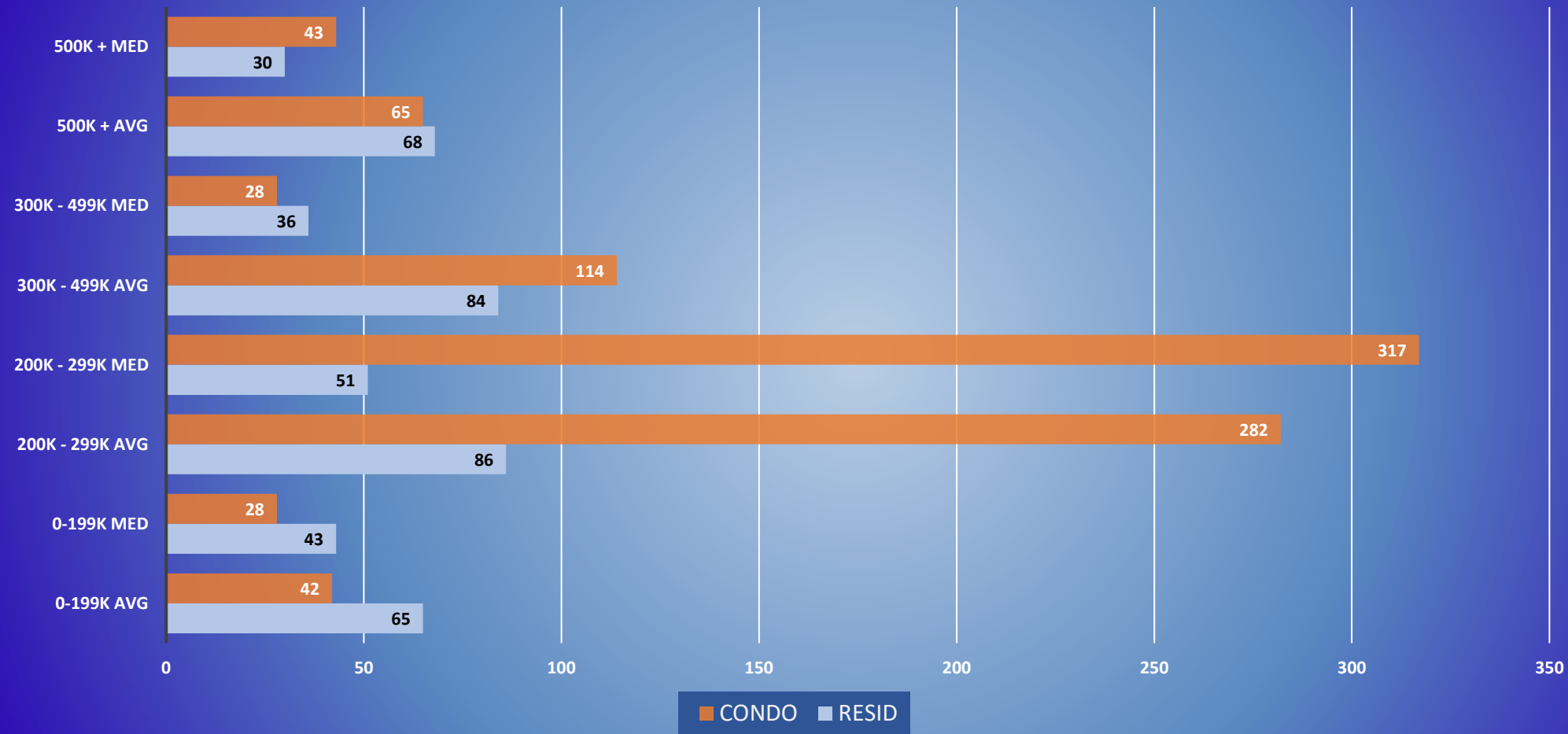


Median Sale Price

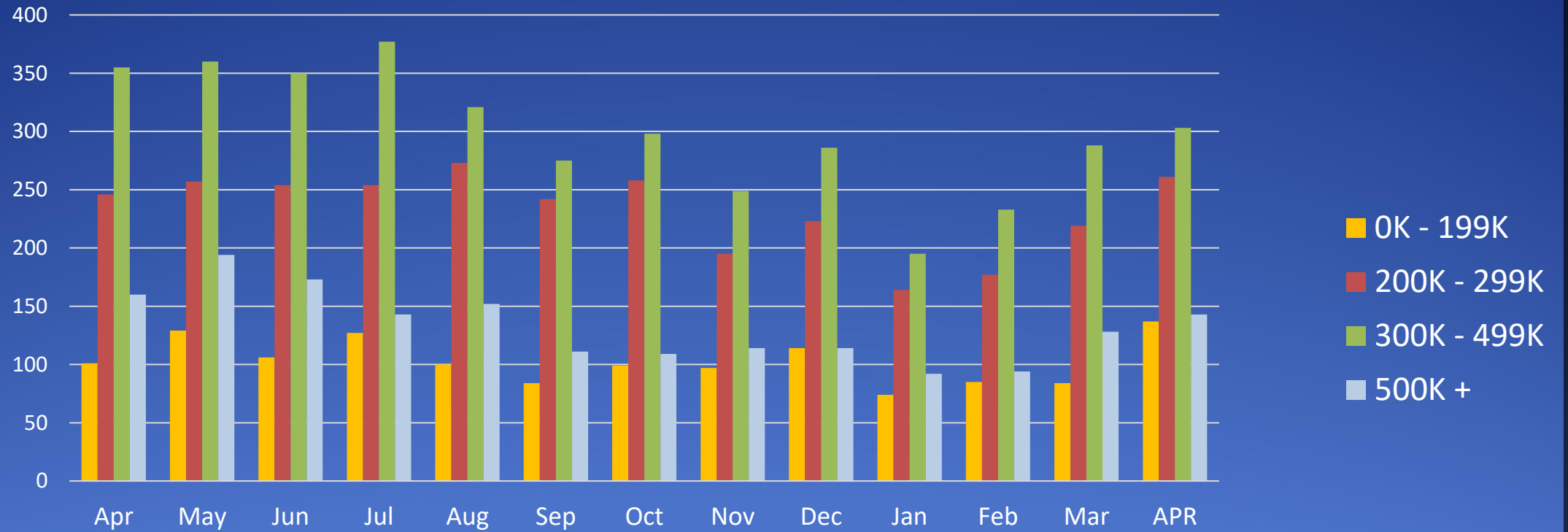
Apr '24 - \$325K Apr '25 - \$310K



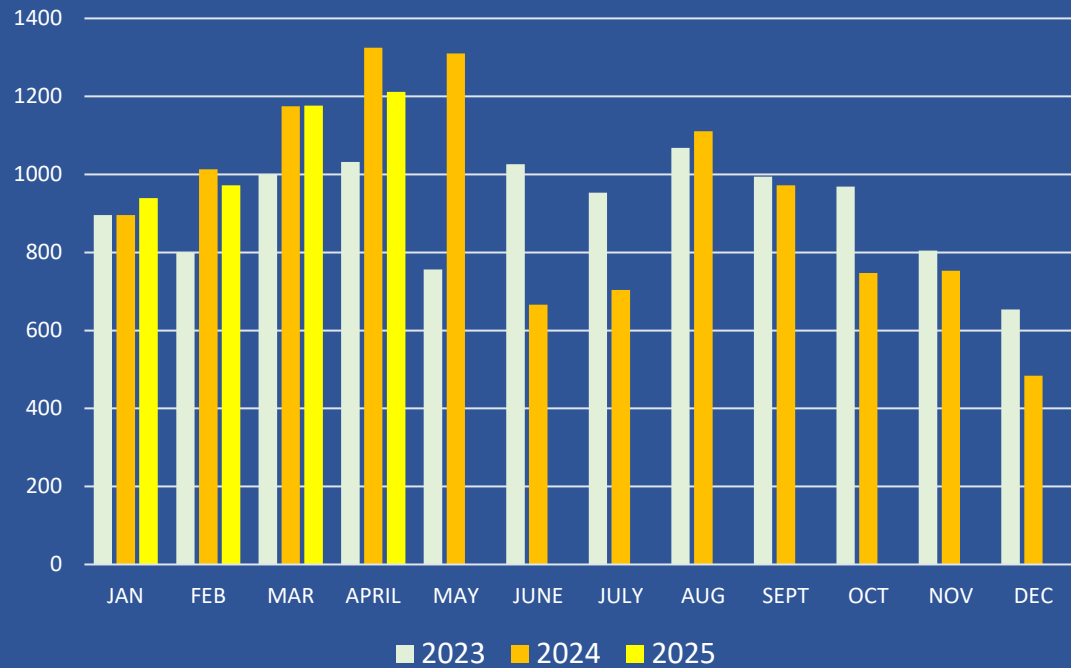
APR AVG/MEDIAN DOM by Price Range/Property Type



Sales by Price Range (Residential & Condo)



New Listngs by Month - Residential



Residential:

Apr 2024– 1325

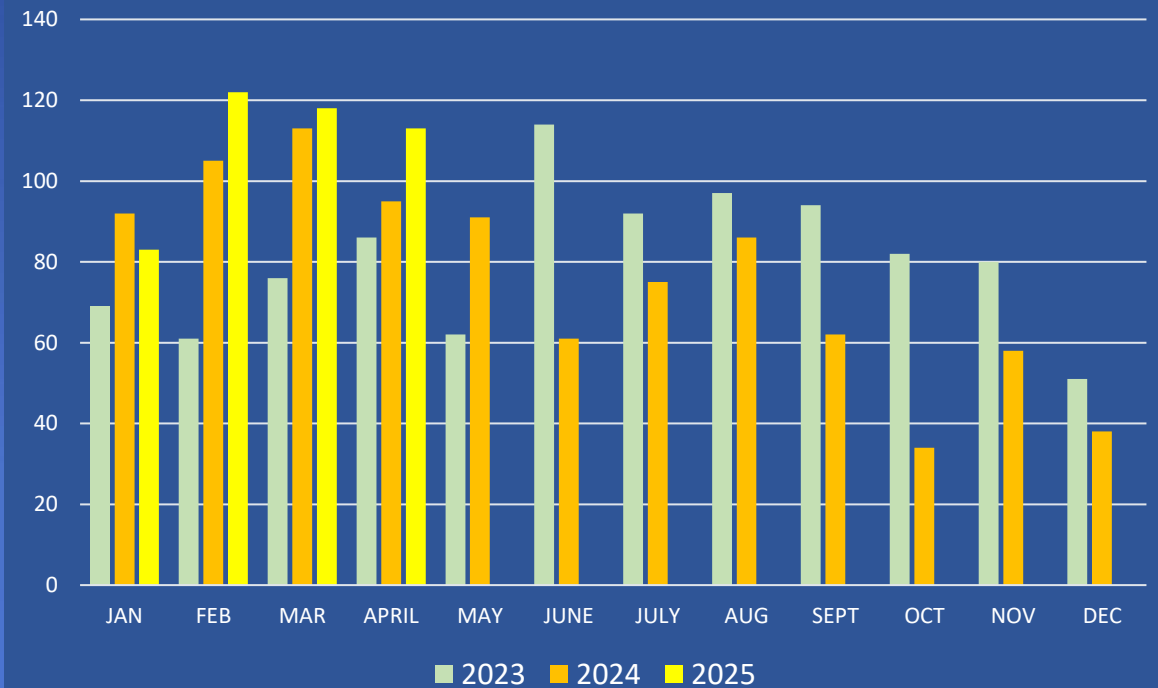
Apr 2025 – 1212

Condo:

Apr 2024 – 95

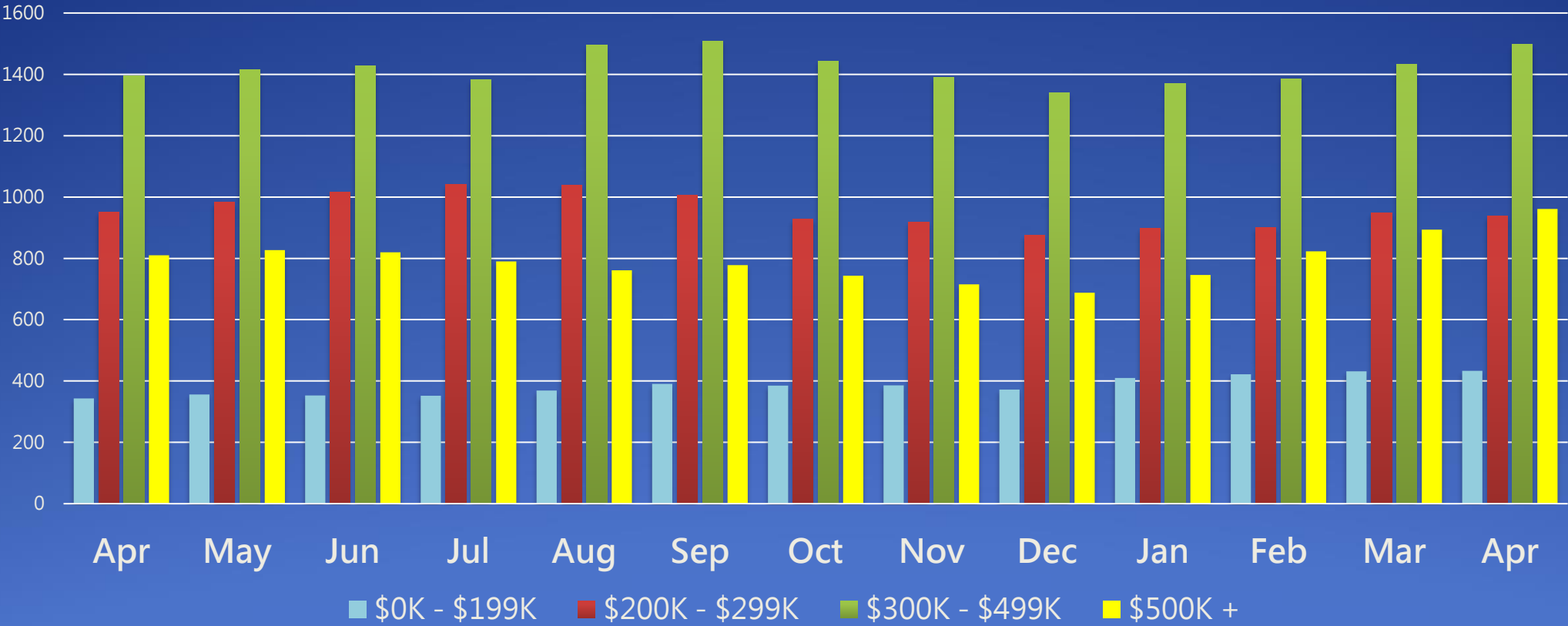
Apr 2025 – 113

New Listings by Month - Condo



Single Family Inventory by Price

(contingents included)

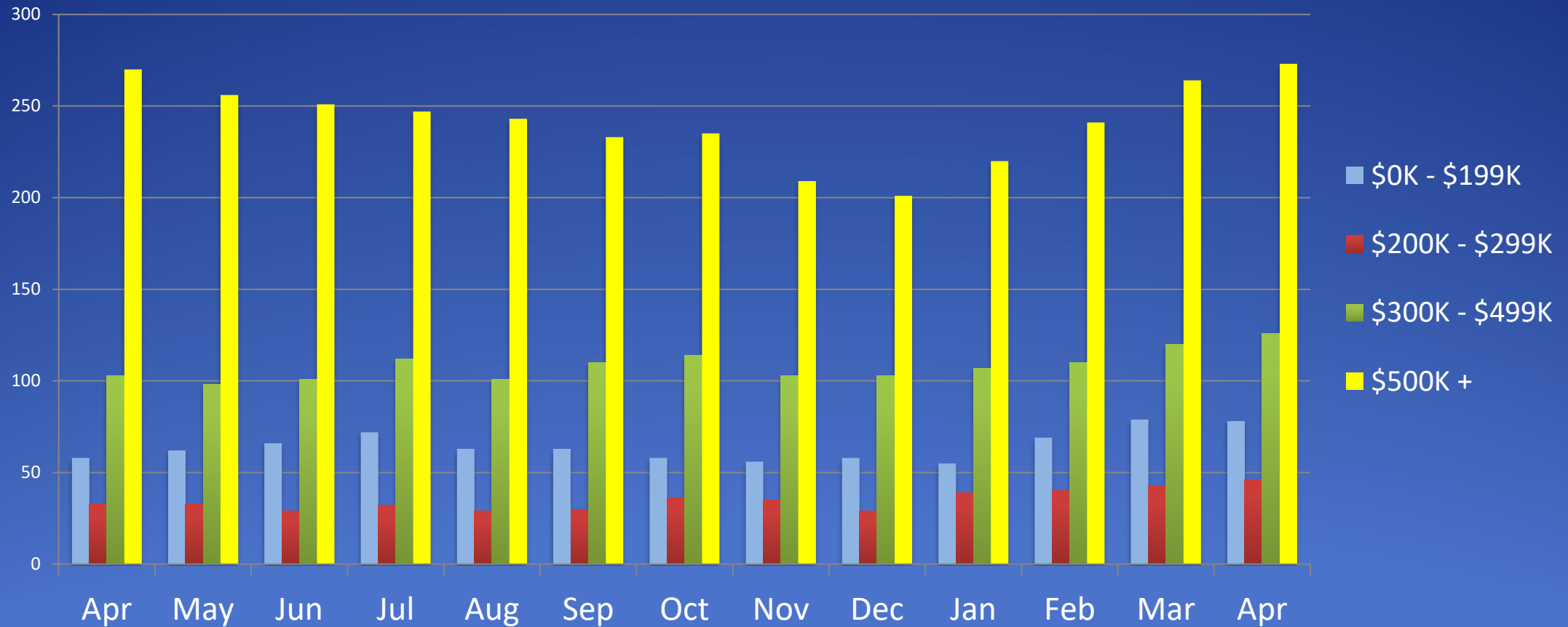


S/FAM INVENTORY HISTORY

(CONTINGENTS INCLUDED)

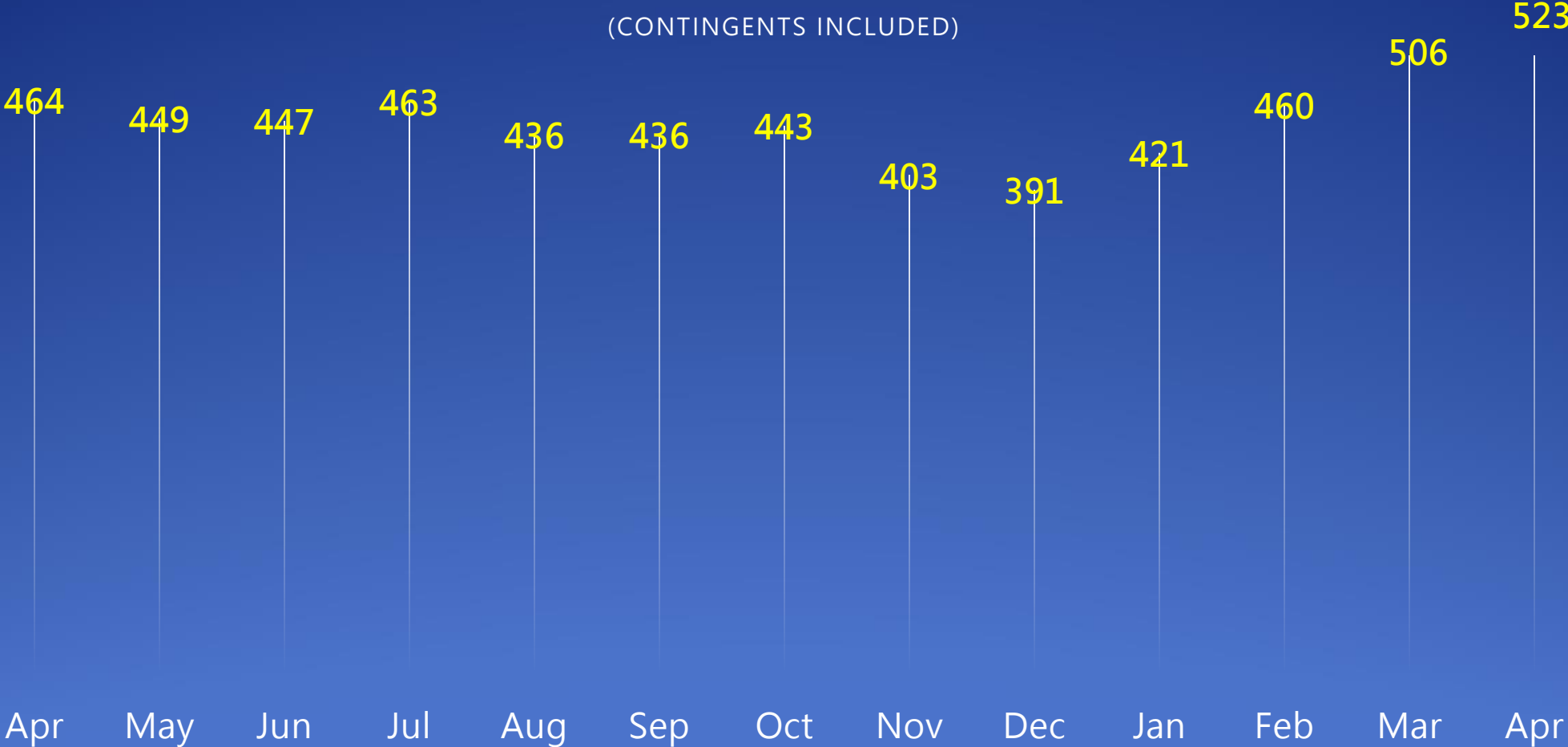


Condo Inventory by Price (contingents included)



CONDO INVENTORY HISTORY

(CONTINGENTS INCLUDED)



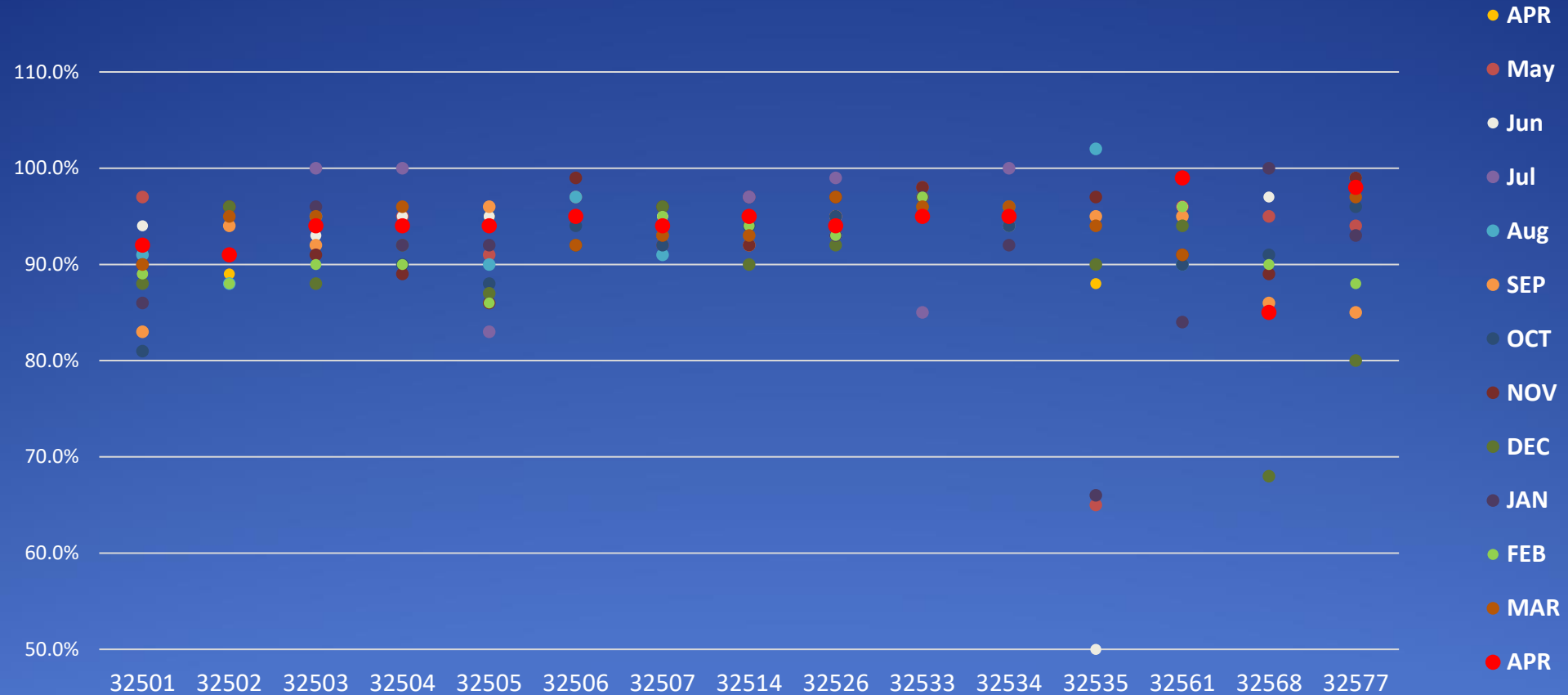
AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE

Single Family & Condo Units

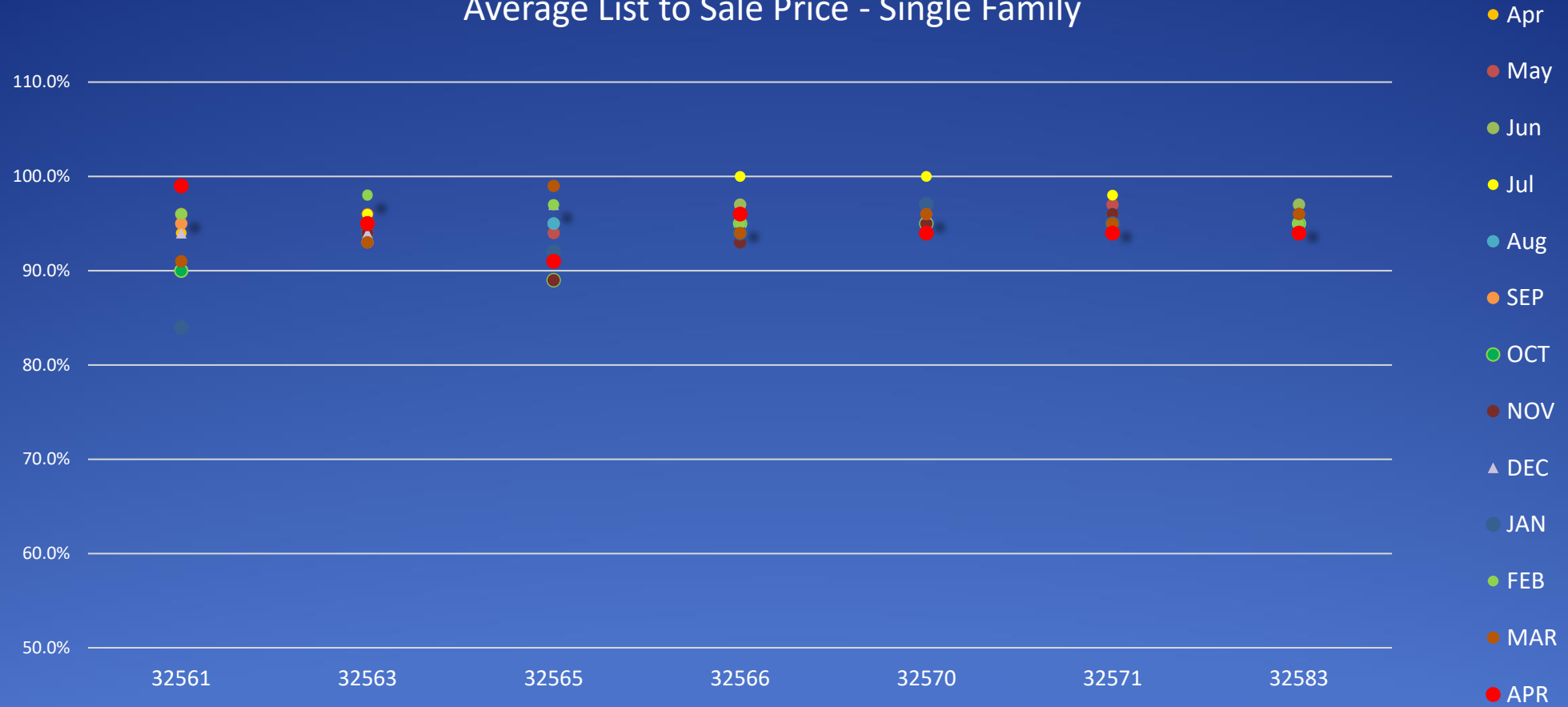
The following slides display the *average* percentage of sale price to original list price of single-family and condo units by zip code for the month of April 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

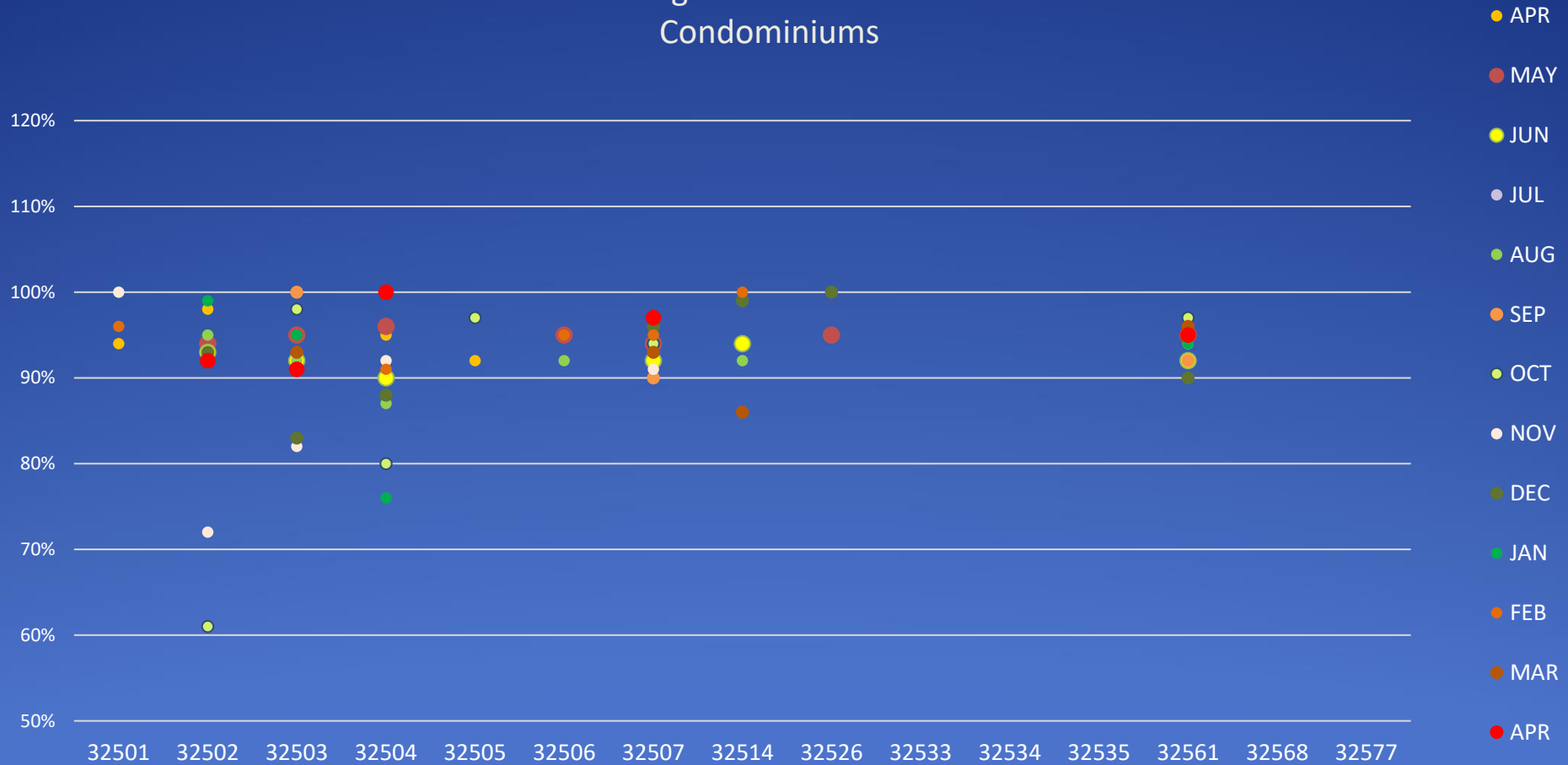
Escambia County Average List to Sale Price - Single Family



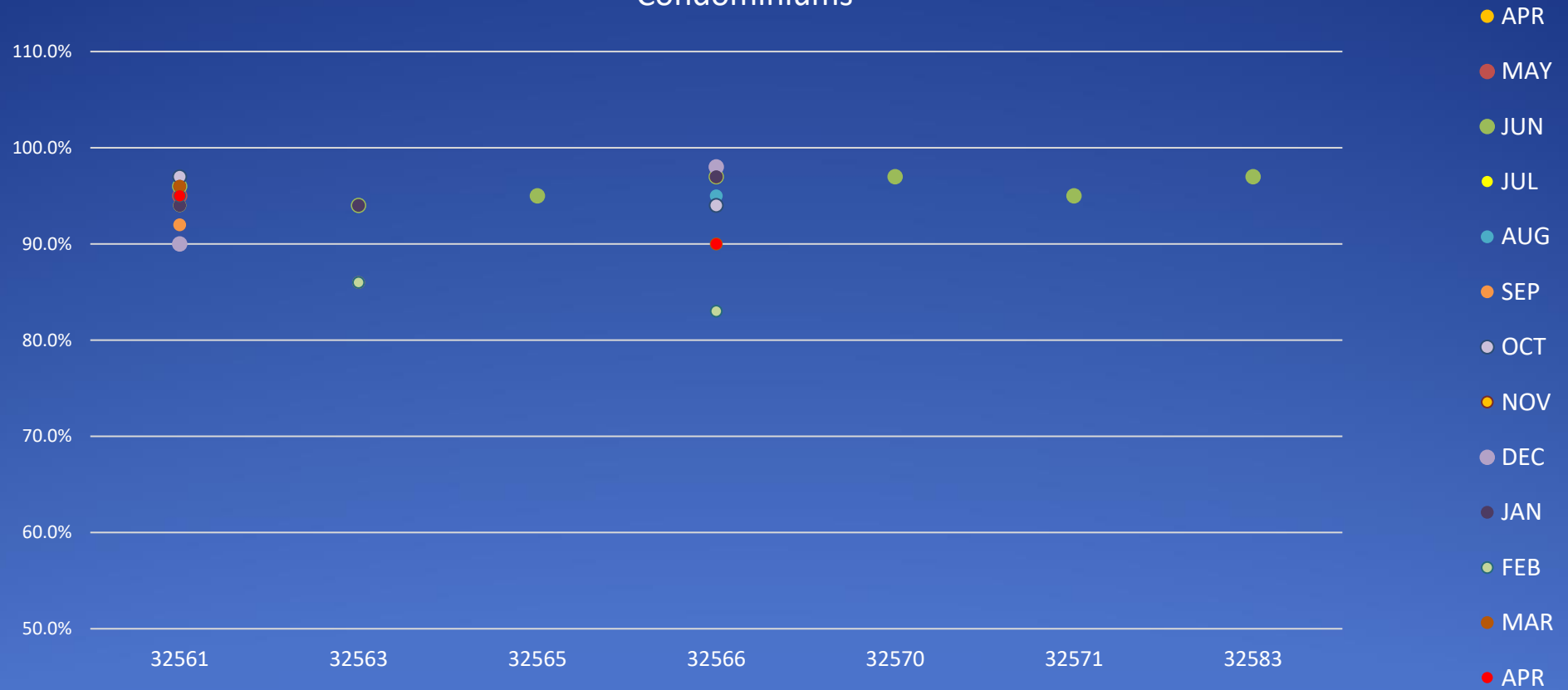
Santa Rosa County Average List to Sale Price - Single Family



Escambia County Average List to Sale Price Condominiums



Santa Rosa County Average List to Sale Price Condominiums



Pending Sales

Apr '23 - Apr '25

