

PAR Market Snapshot

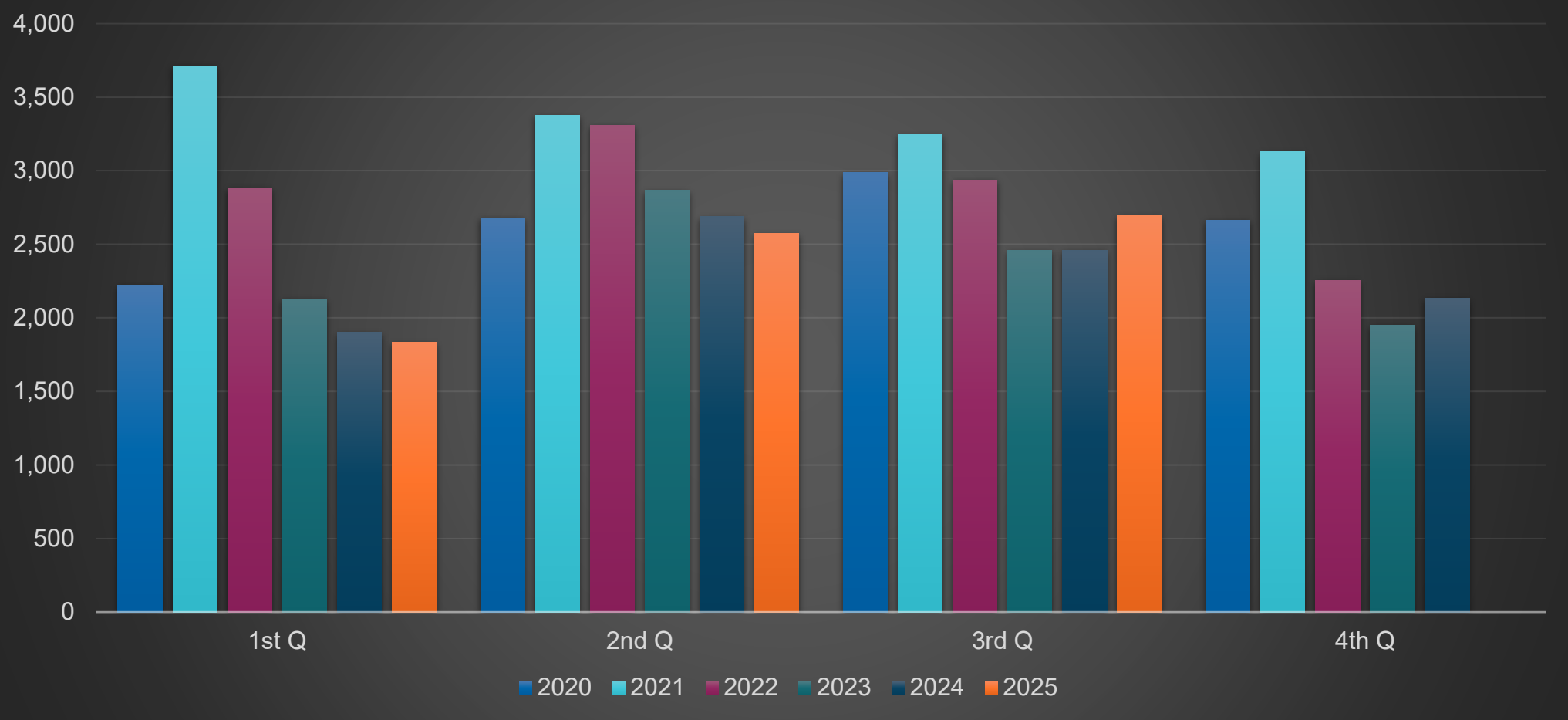
September 2025

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September Market Highlights

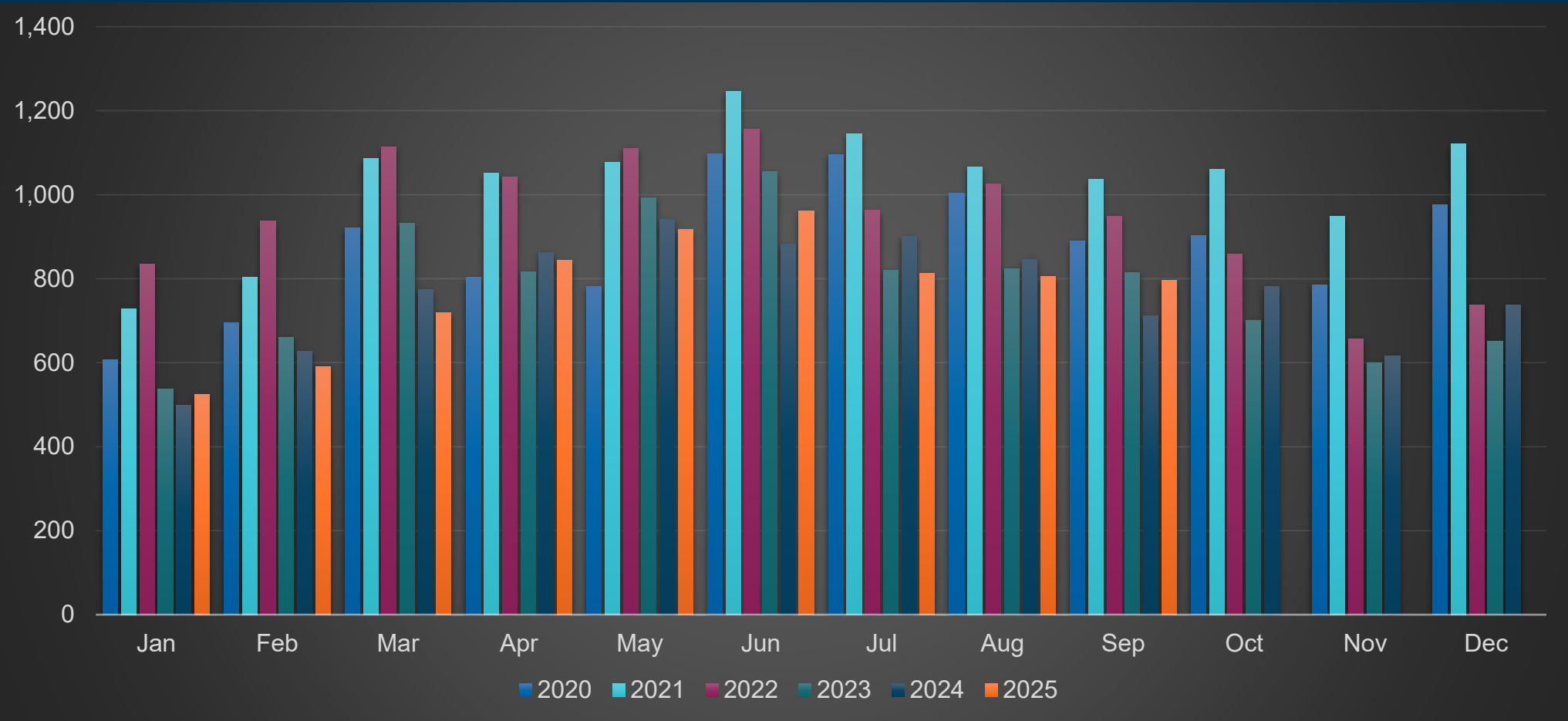
- YTD combined sales totaled for 2025 stand at 7,060 representing a 0.9% drop from the same period in 2024.
- Total sales for September 2025 were down 1.1% compared to August 2025.
- New residential listings decreased by 6% and new condo listings increased by 38% in September 2025 when compared to September 2024.
- Pending sales in September 2025 increased by 3.6% over September 2024 but decreased 12% from August 2025.

Quarterly Sales 2020 - 2025

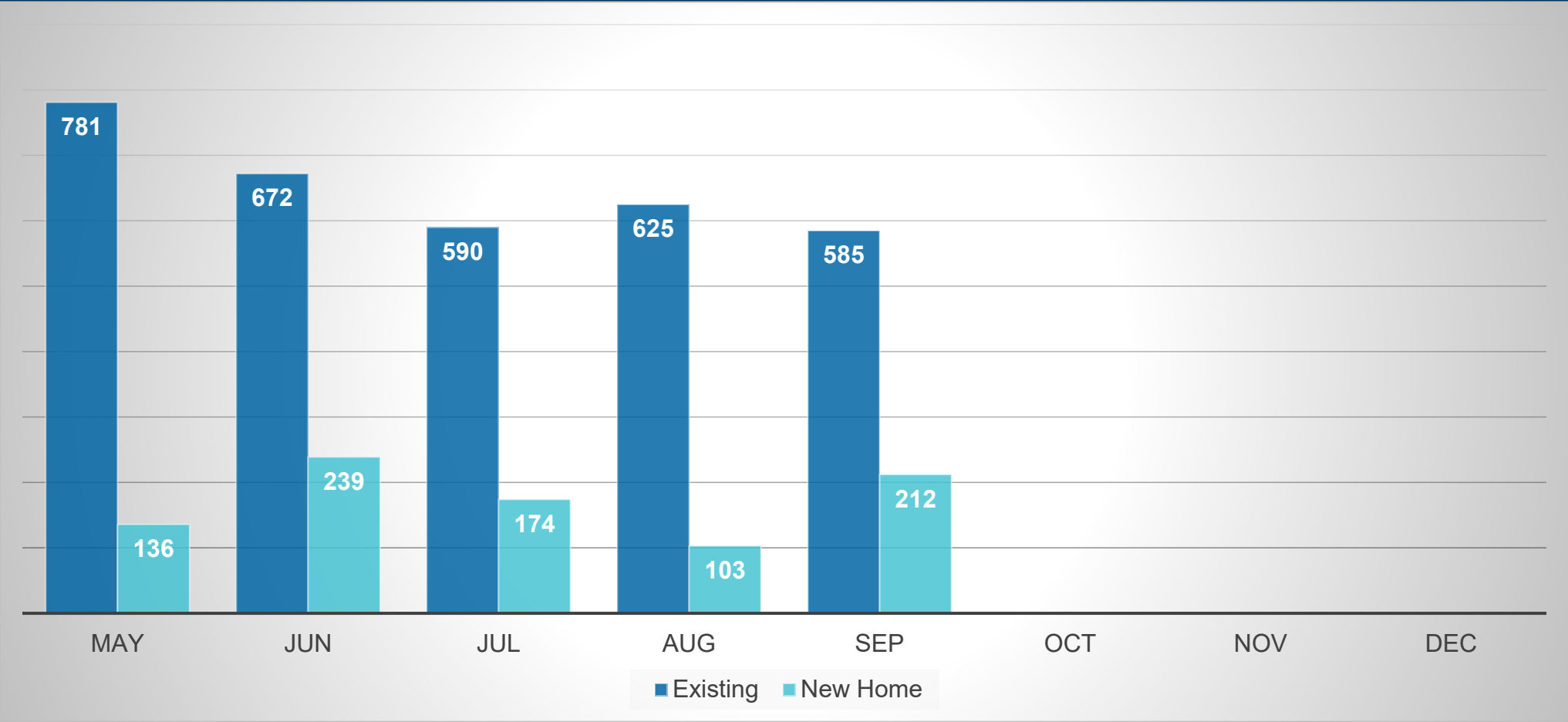


Monthly Sales 2020 - 2025

September 2024 - 712 September 2025 - 797



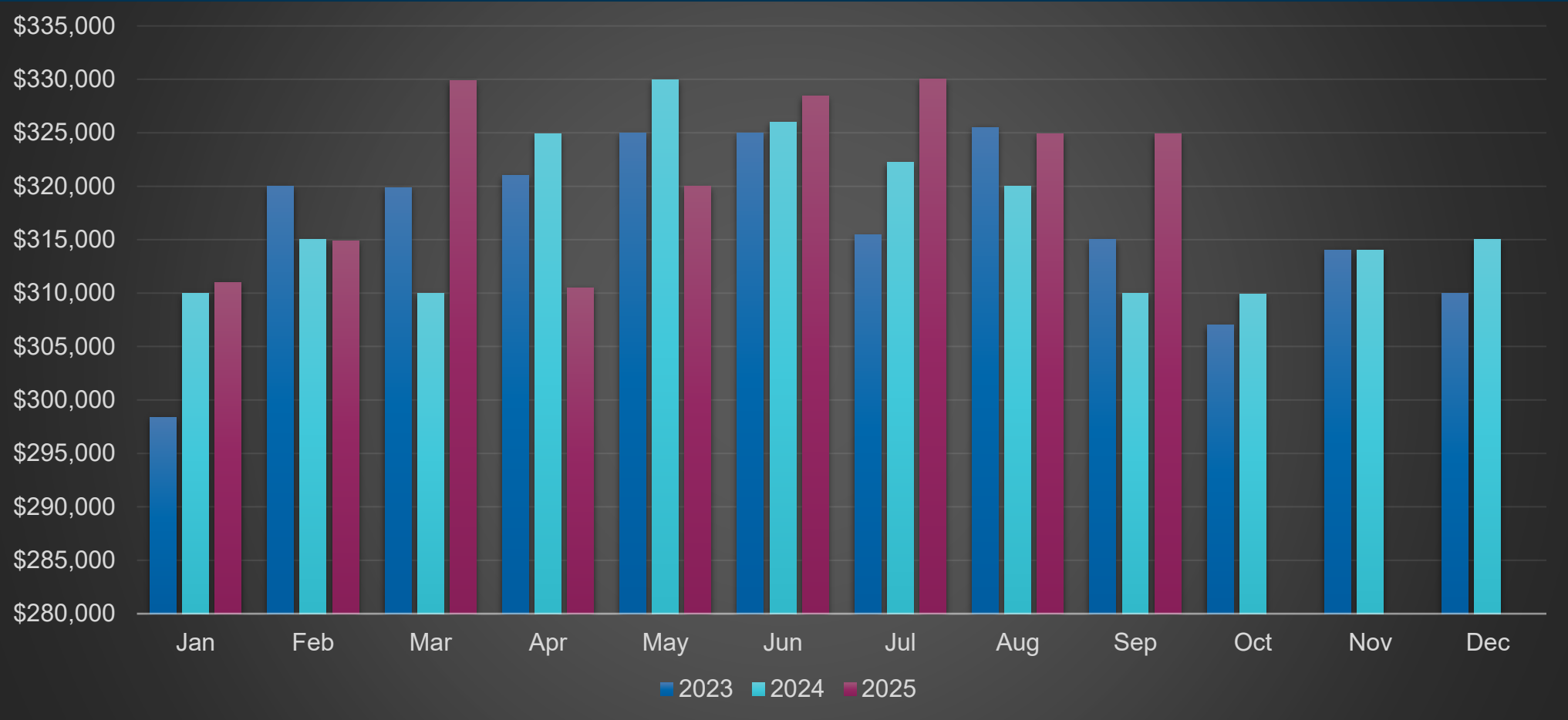
Existing Vs. New Build Sales 2025



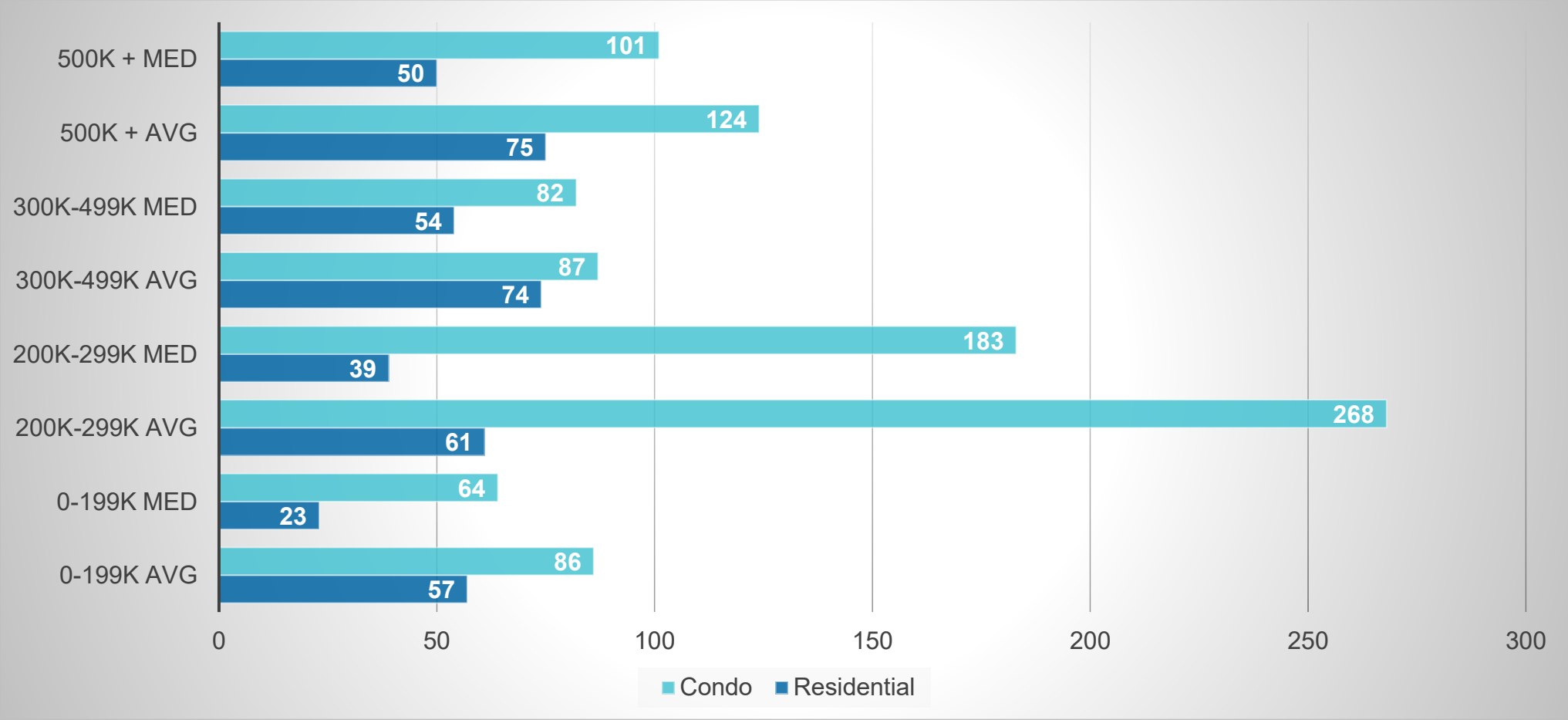
Median Sales 2023 - 2025

September 2024 - \$310,000

September 2025 - \$324,900

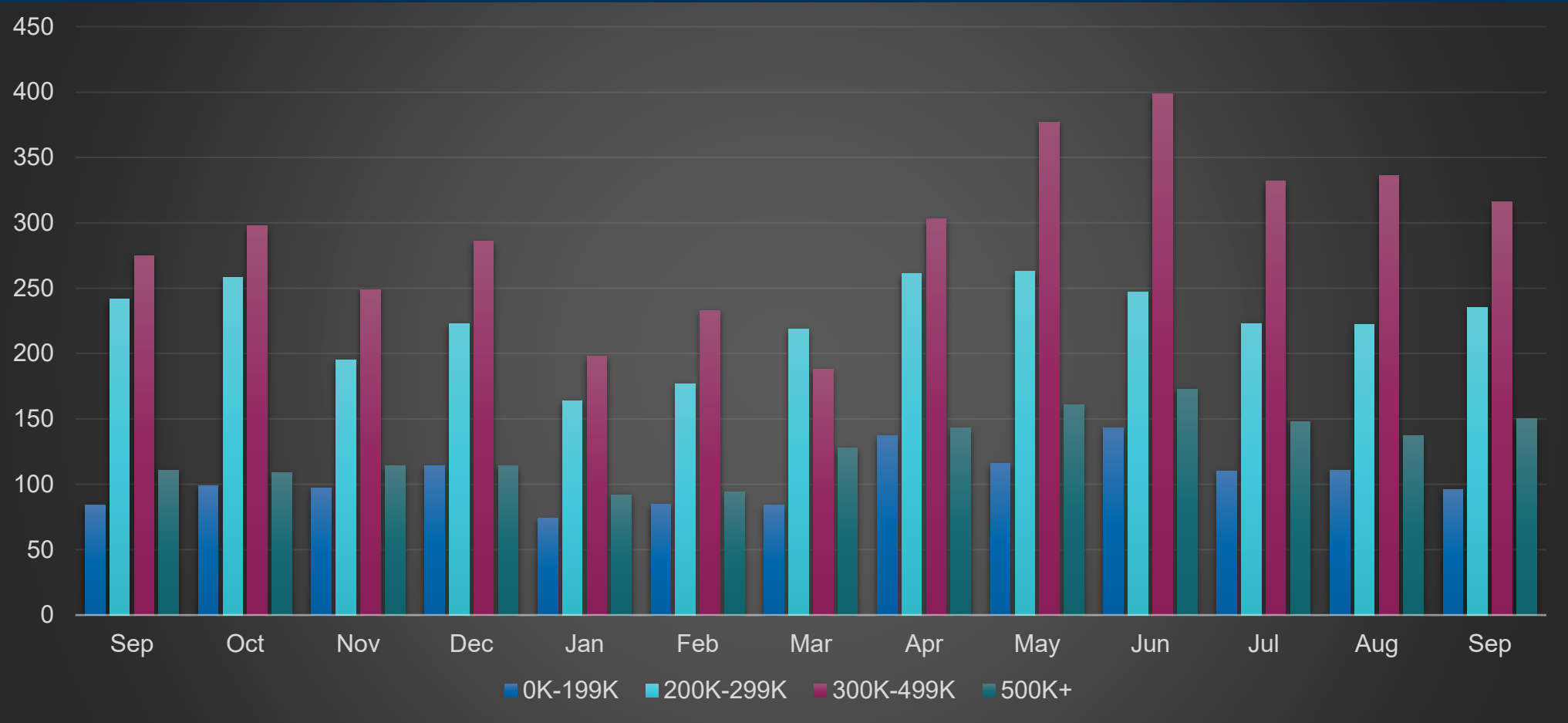


September Avg./Median DOM by Price Range/Property Type - 2025



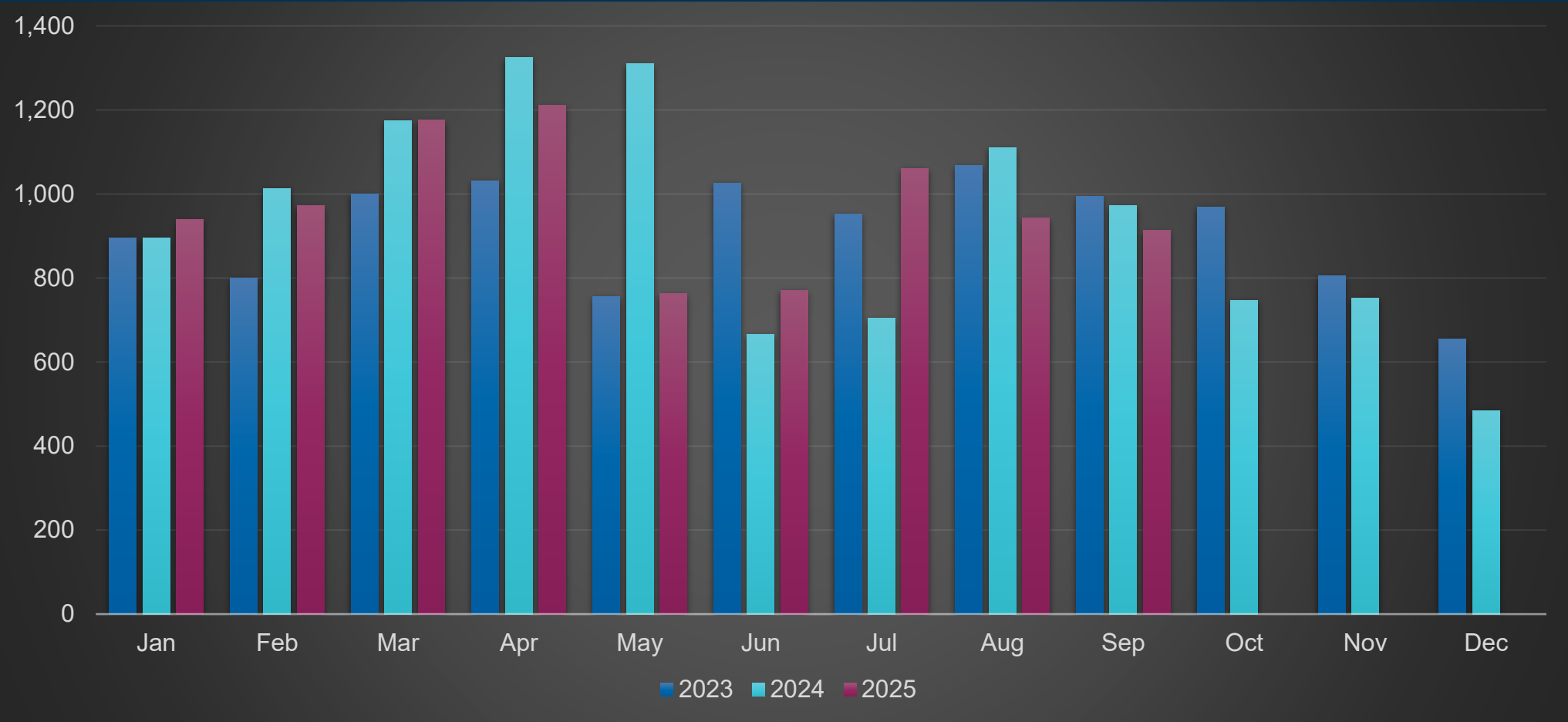
Sales by Price Range - 2025

Residential & Condo



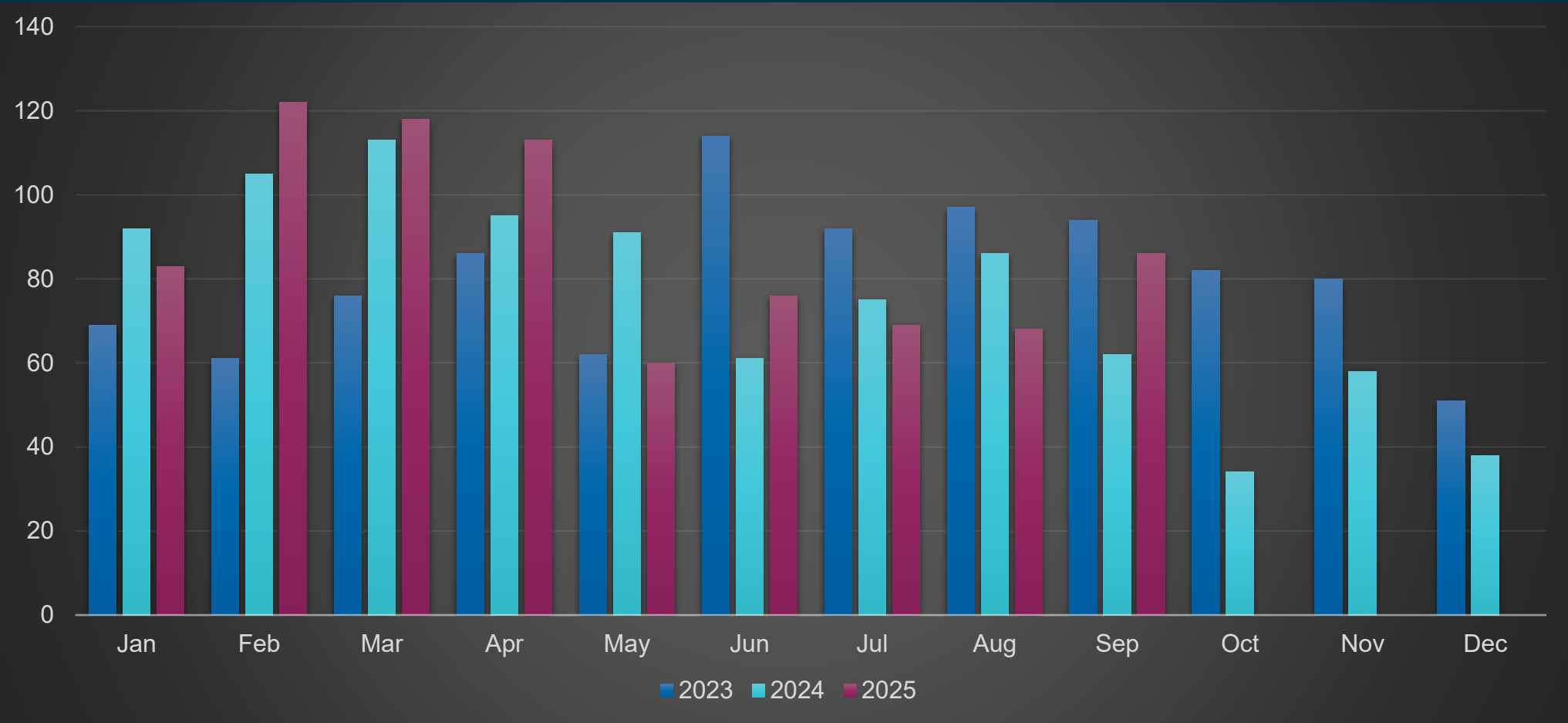
New Listings by Month: Residential - 2025

September 2024 - 972 September 2025 - 913



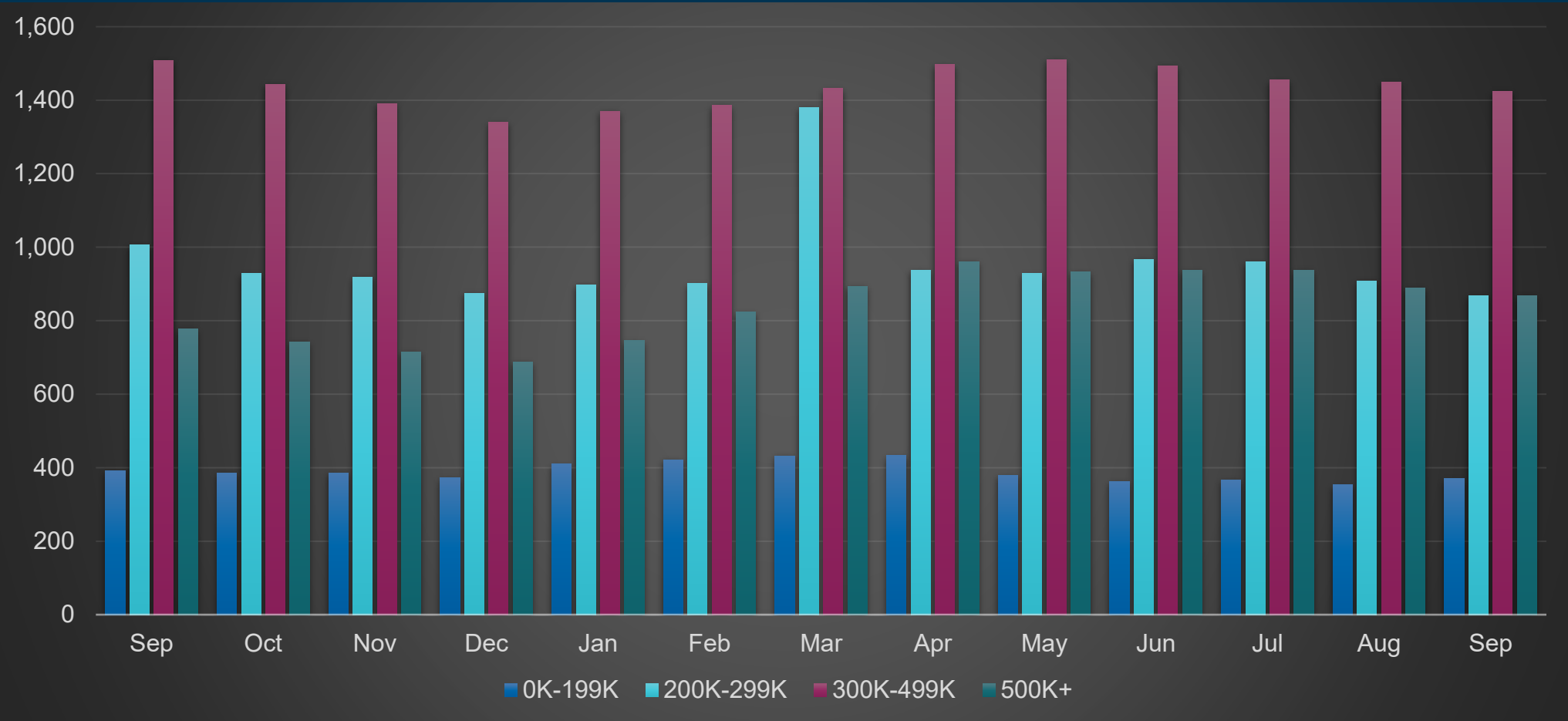
New Listings by Month: Condo - 2025

September 2024 - 62 September 2025 - 86



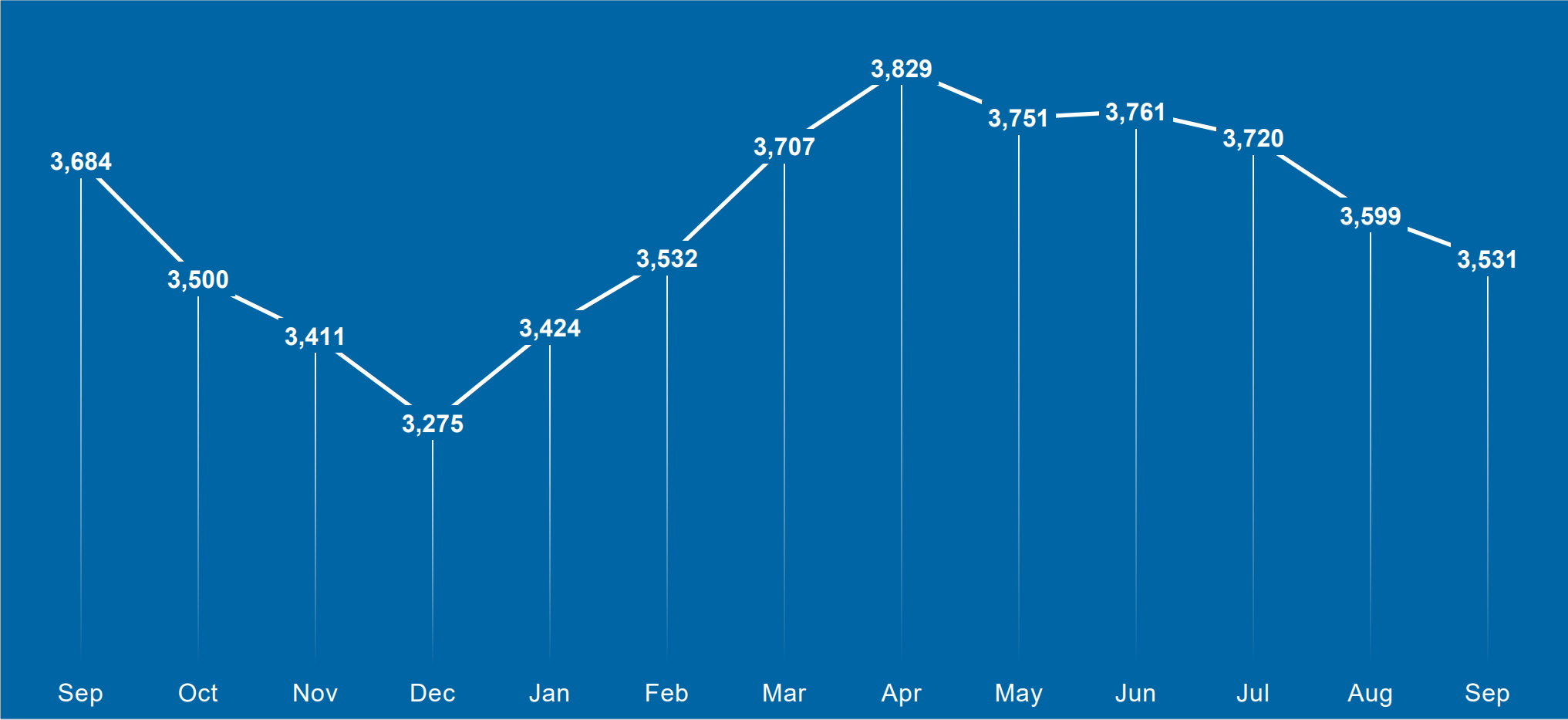
Residential (Single Family) Inventory by Price

Contingents Included September 2024 to September 2025



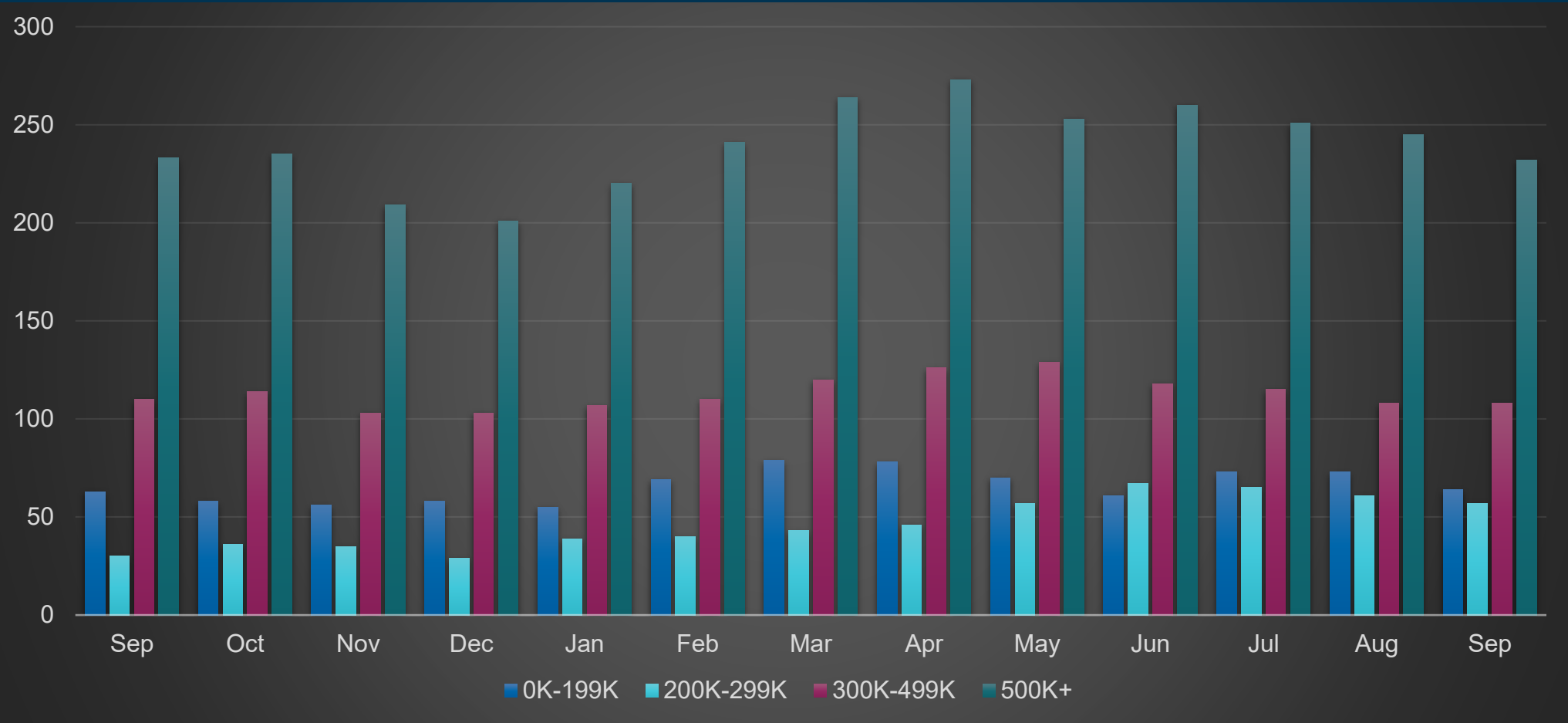
Residential (Single Family) Inventory History

Contingents Included September 2024 to September 2025



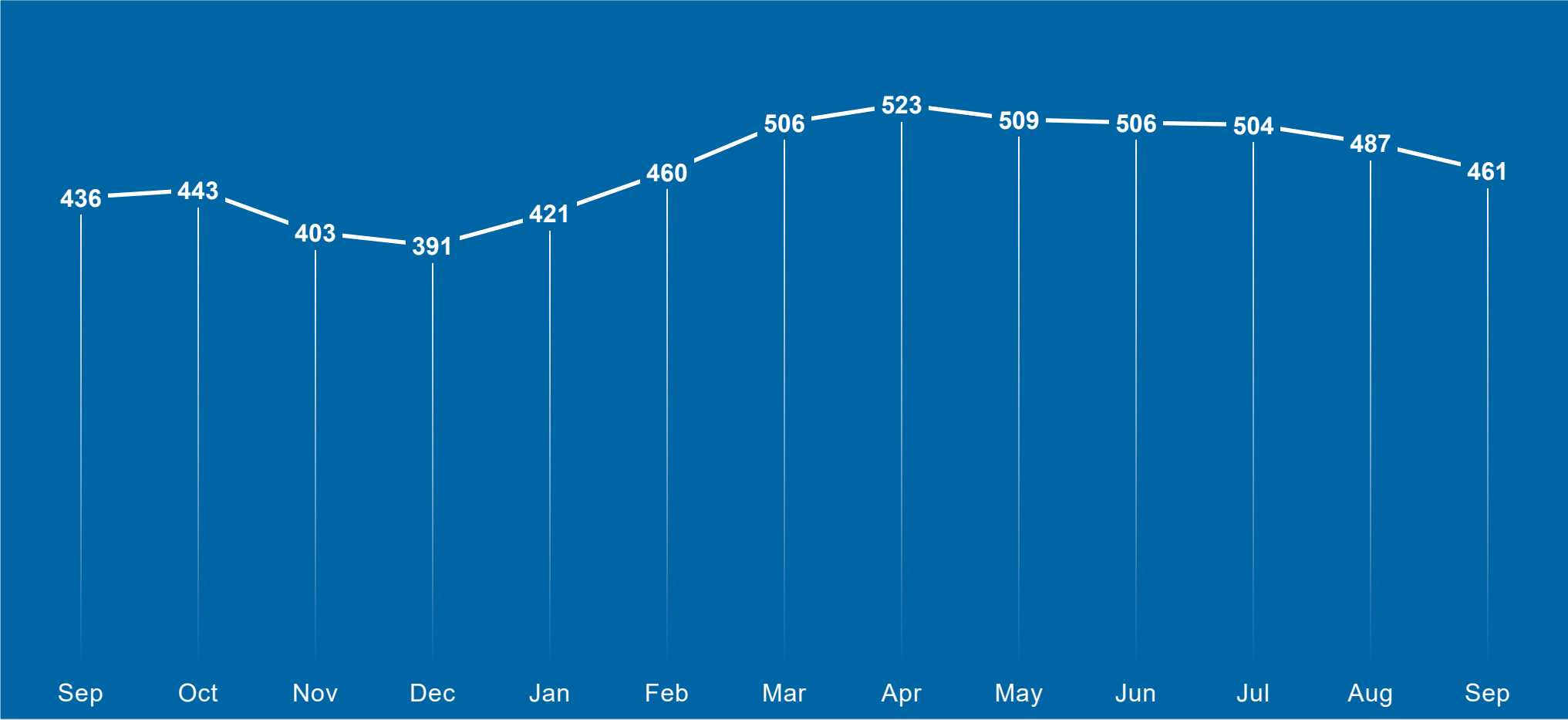
Condo Inventory by Price

Contingents Included September 2024 to September 2025



Condo Inventory History

Contingents Included September 2024 to September 2025



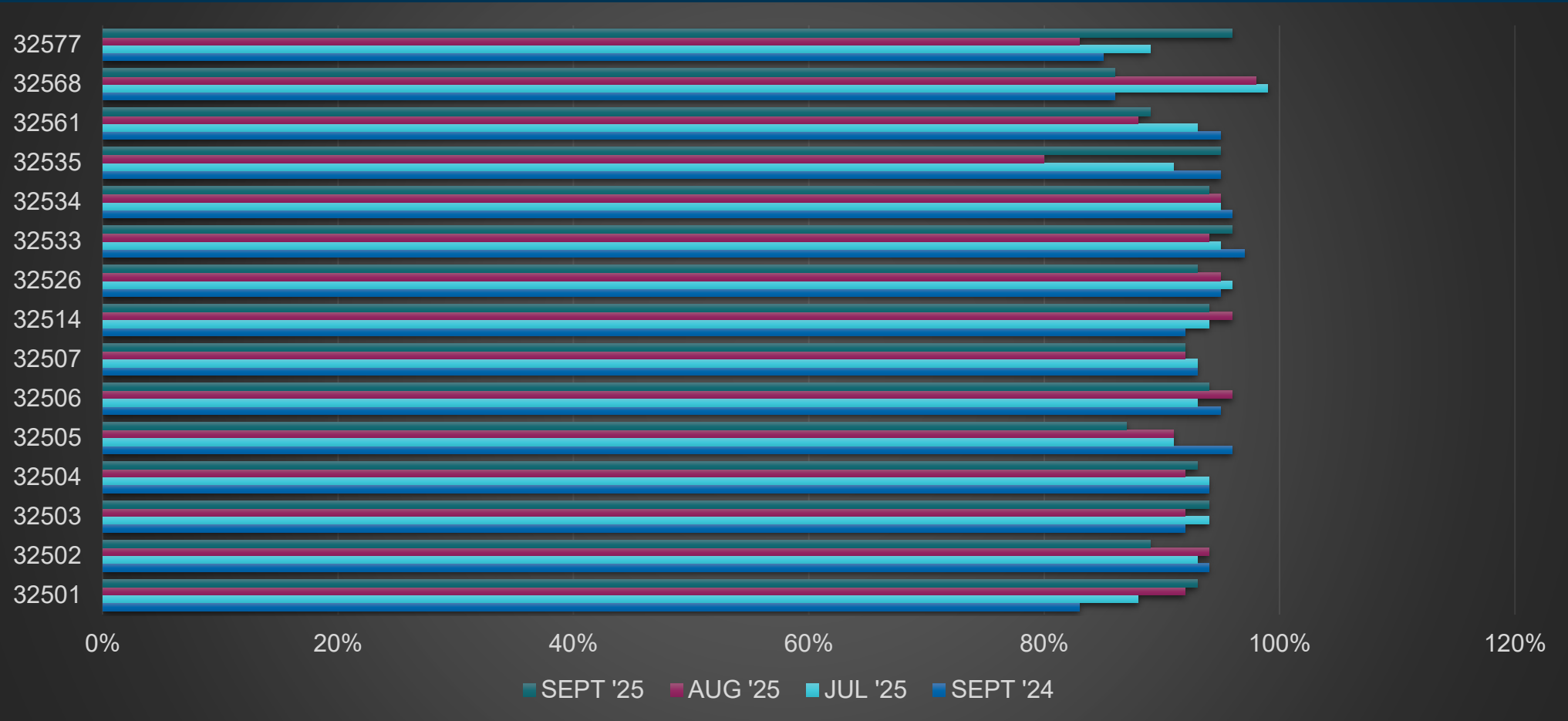
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of August 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

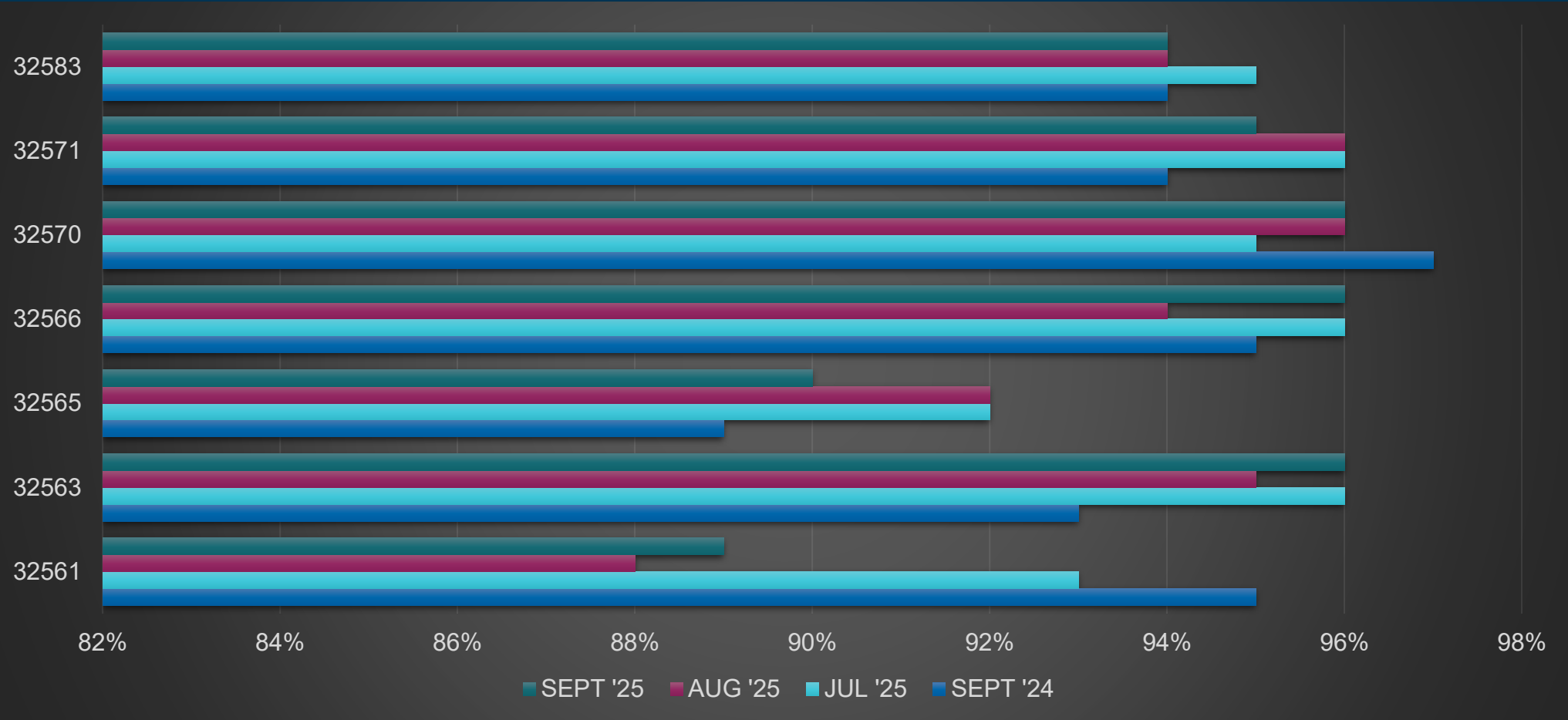
Escambia County

Residential Average List Vs. Sale Price



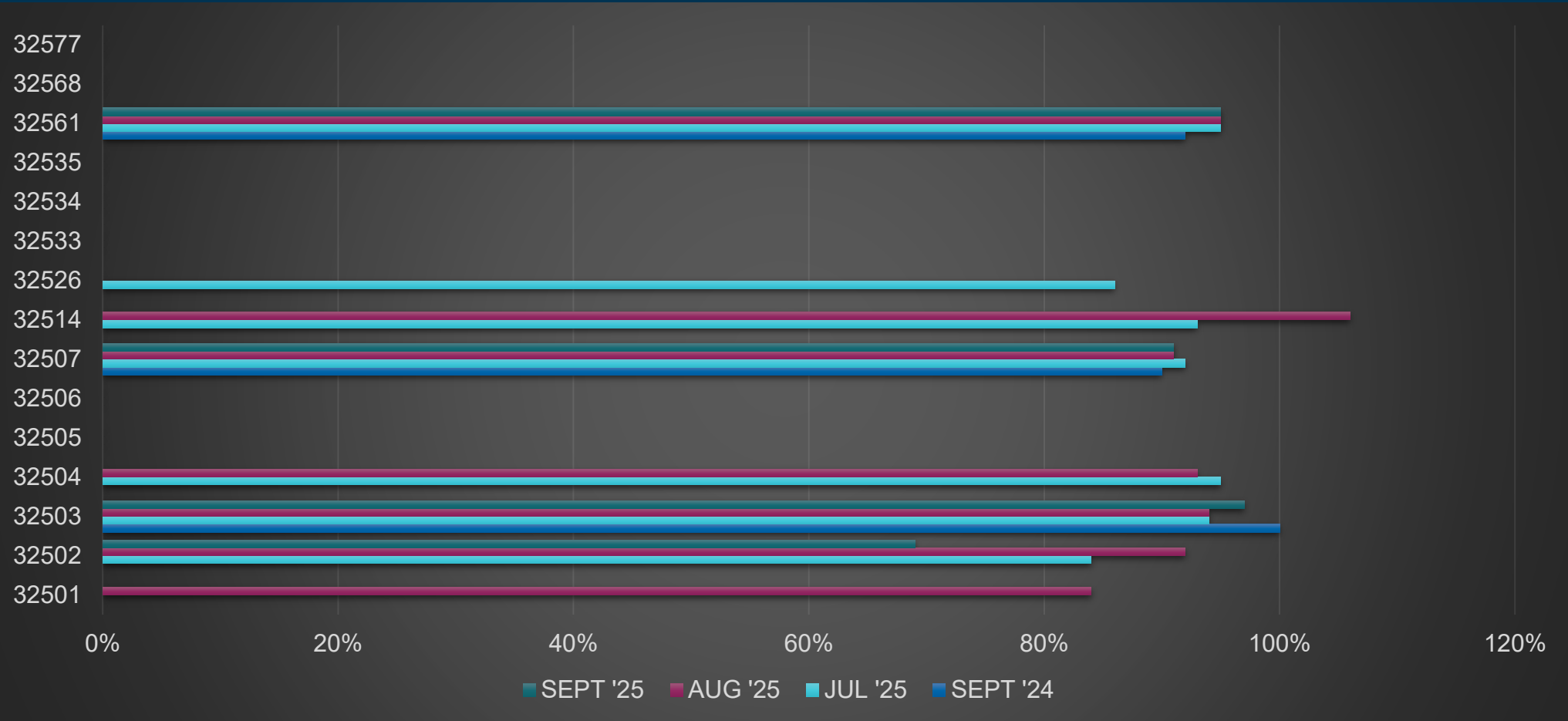
Santa Rosa County

Residential Average List Vs. Sale Price



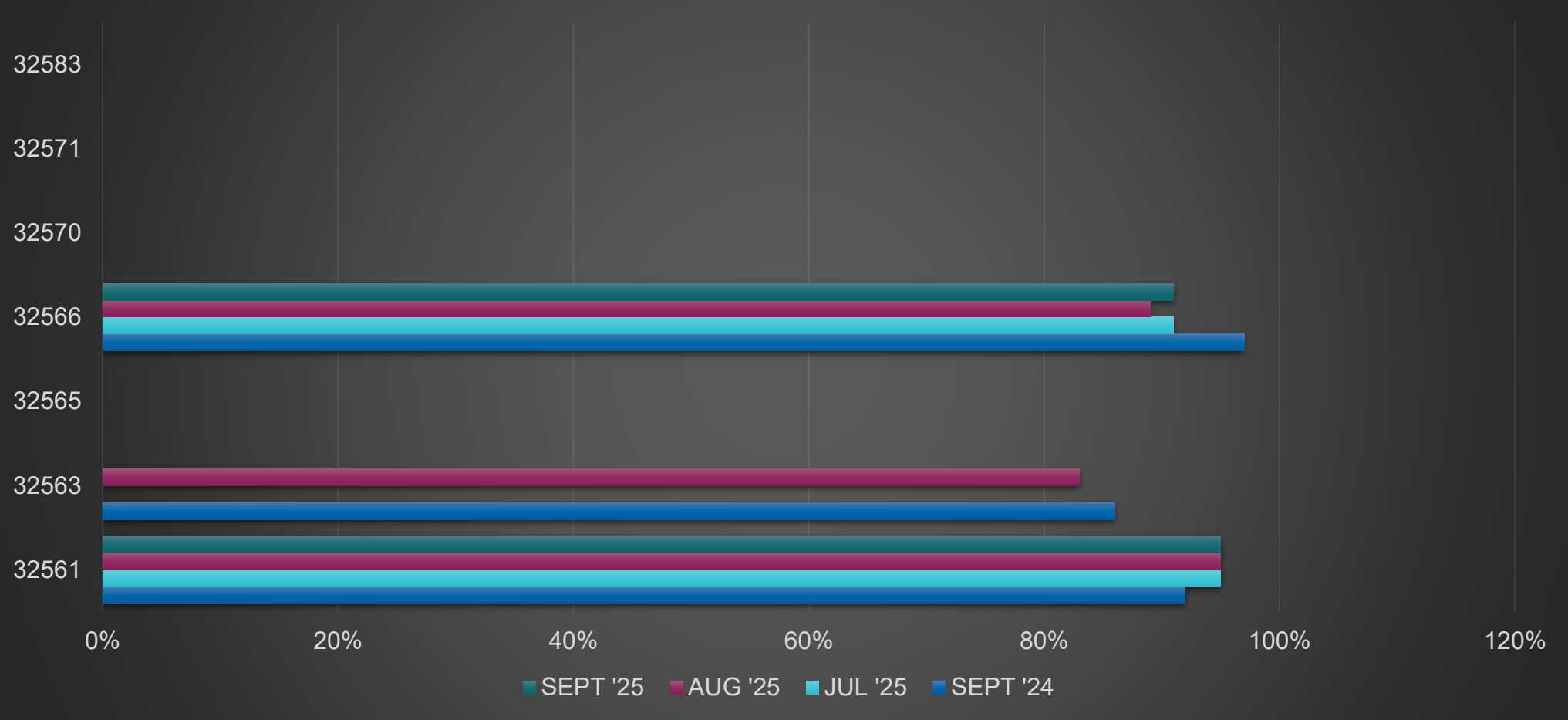
Escambia County

Condo Average List Vs. Sale Price



Santa Rosa County

Condo Average List Vs. Sale Price



Pending Sales

January 2023 to September 2025

